

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 25, 2013

REGISTRATION NO.: 26311

BONDS ISSUED BY: Webb City R-7 School District

AMOUNT OF ISSUE: \$6,000,000.00 (Series 2013)
(a portion of \$9,000,000 authorized)

COUNTY: Jasper

DATE OF ISSUE: September 26, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, improving, furnishing and equipping school facilities

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.250 %	\$ 1,200,000.00	03/01/2029
4.250 %	1,200,000.00	03/01/2030
4.250 %	1,200,000.00	03/01/2031
4.500 %	1,200,000.00	03/01/2032
4.500 %	1,200,000.00	03/01/2033

ARE BONDS CALLABLE: At the option of the District, the Bonds may be called for redemption and payment prior to maturity on March 1, 2021, and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$6,027,936.00

INTEREST RATE: 4.3176%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$213,985,777.00

INDEBTEDNESS: (Including this issue) \$26,650,000.00

NOTICE OF ELECTION: Published in The Webb City Sentinel on March 22 and March 29, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 1,301 No - 333

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable